

Key indicators of French economic attractiveness

Infrastructure



FRANCE HAS EXCELLENT INFRASTRUCTURE

#1



Airport in the European Union for passengers: Paris CDG

(Eurostat, 2023)



2,000



Jobs created or maintained by 51 foreign investment projects in the telecommunications sector between 2018 and 2023.

(Business France)



#1



European country for average internet speed and second in the world.

(IMD, 2024)



#4



European country by volume of road freight transport

(Eurostat, 2023)



#2



European country by length of high-speed rail lines.

(SNCF, 2023)



#4

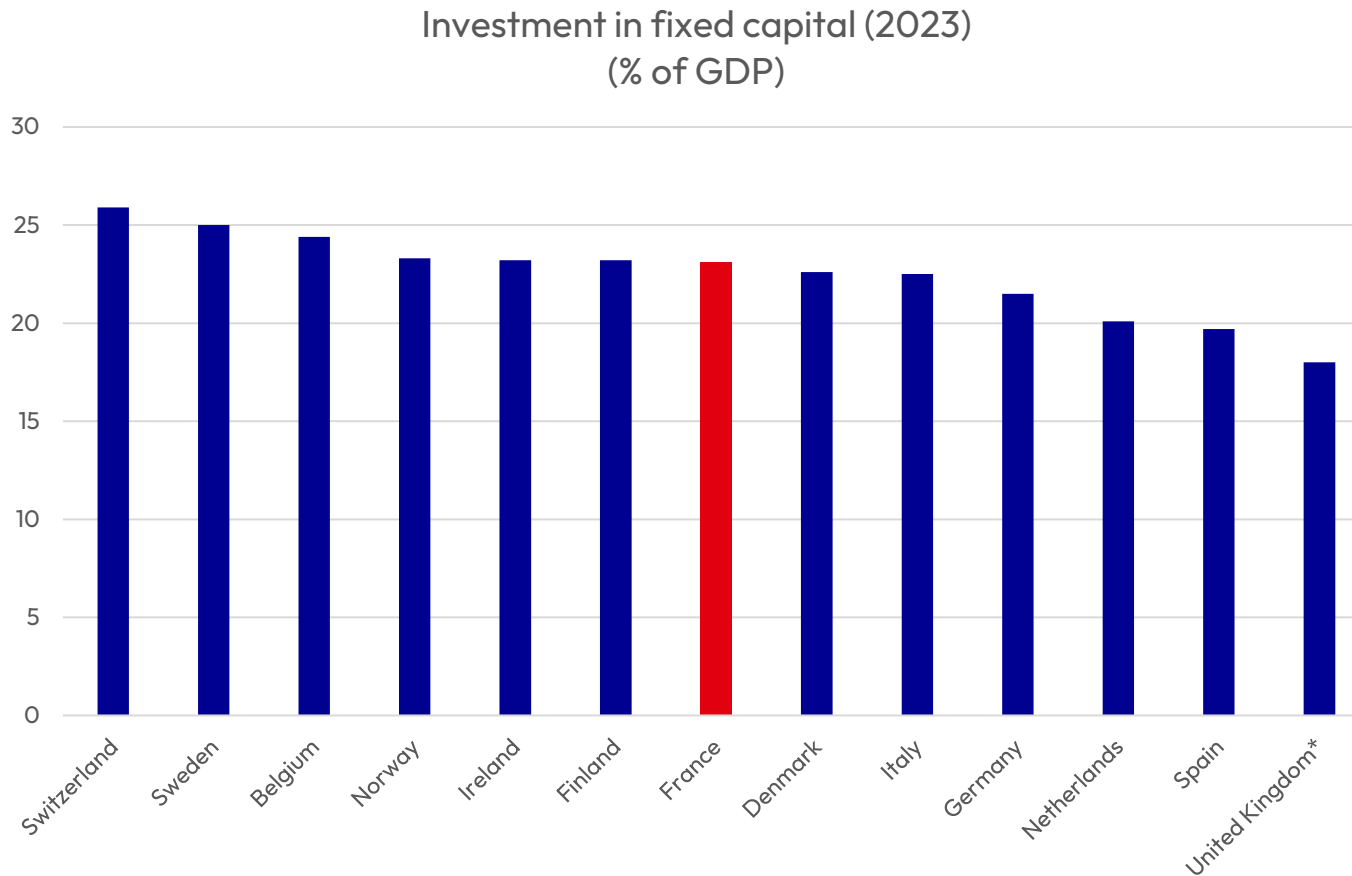


European country by volume of river freight transport

(Eurostat, 2023)



Significant French investments



23%

Proportion of French GDP invested in fixed capital, such as machinery or infrastructure.

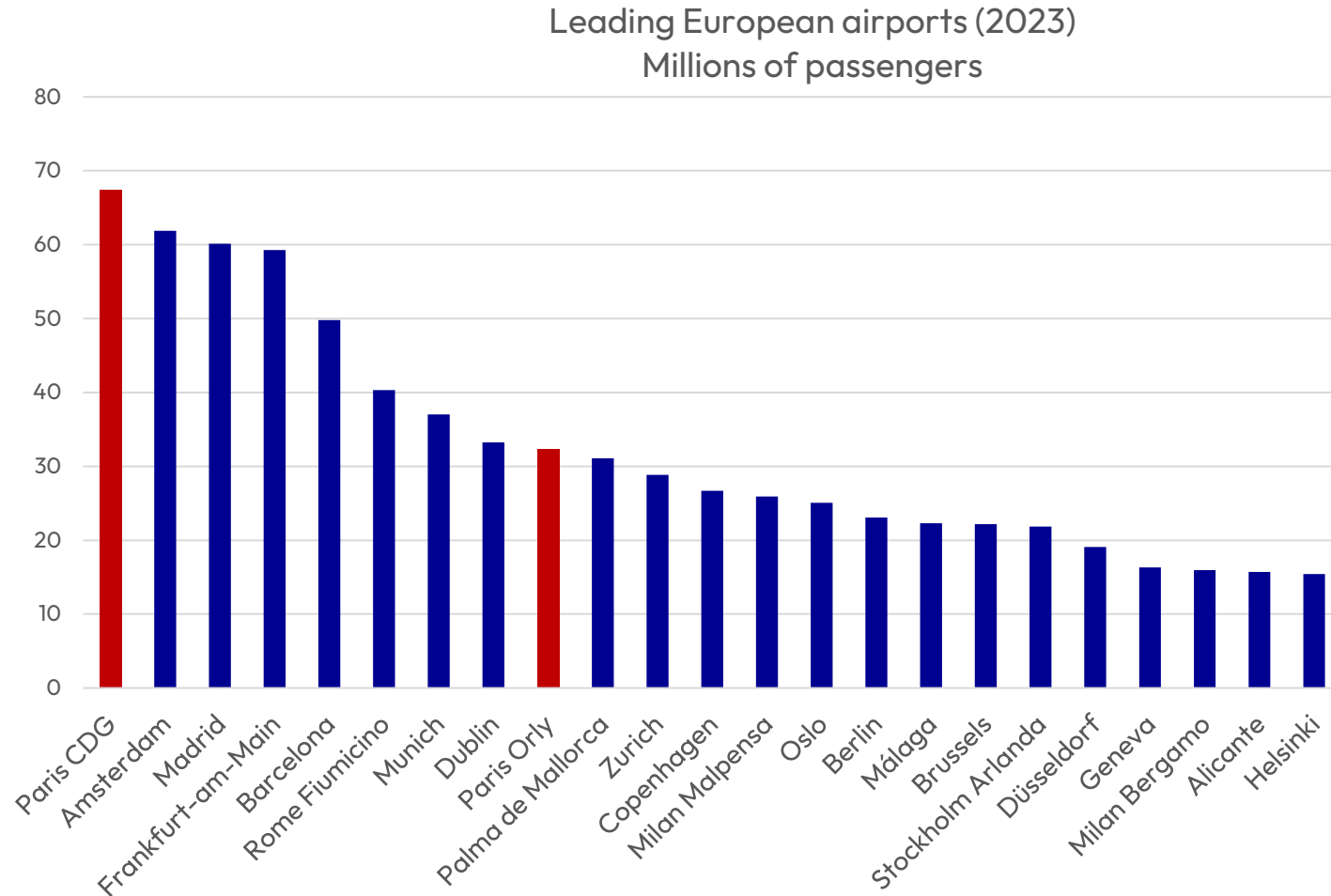
#2

European country for the gross amount of investment in fixed capital (€652 billion).

* 2019

Key: **Gross fixed capital formation** (GFCF) measures the total investment made by economic agents in long-term production assets, such as infrastructure. A high GFCF is a favorable indicator for future growth.

#1 airport hub in terms of passengers in the EU



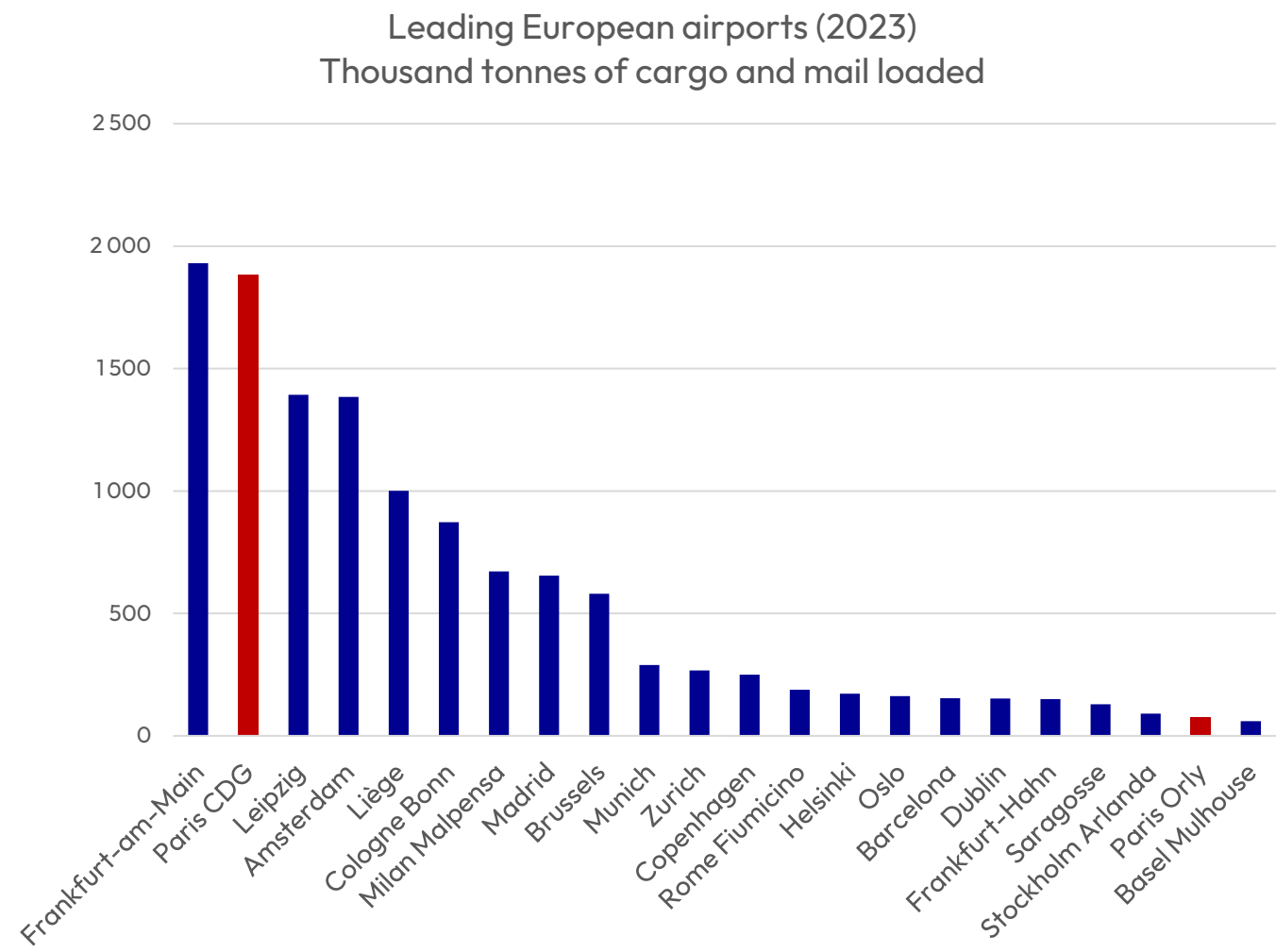
#1

Paris Charles de Gaulle is the busiest airport for passenger transport in the European Union.

2 flagship airports

For the city of Paris, a unique case in the European Union.

An airport hub that is also commercial



1.9

Million tonnes of cargo and mail loaded at Paris Charles de Gaulle airport, the second largest airport in the EU in 2023.

€1.2 billion

Dedicated to investing in innovation for a low-carbon aircraft through the “France 2030” plan.

Multimodal transport infrastructure throughout the country

#3

European motorway network with 11,751 km (7,300 miles) of motorway and 9,473 km of national roads.

#2

European country for the length of high-speed railway lines, with 2,700 km (1,680 miles) for a total of 28,000 km (17,400 miles) of lines in France.

€100 billion

Investments to be made by 2040 to modernize and improve the French rail network through the “New Railway Deal” plan.

#1

European country in terms of available river waterways.

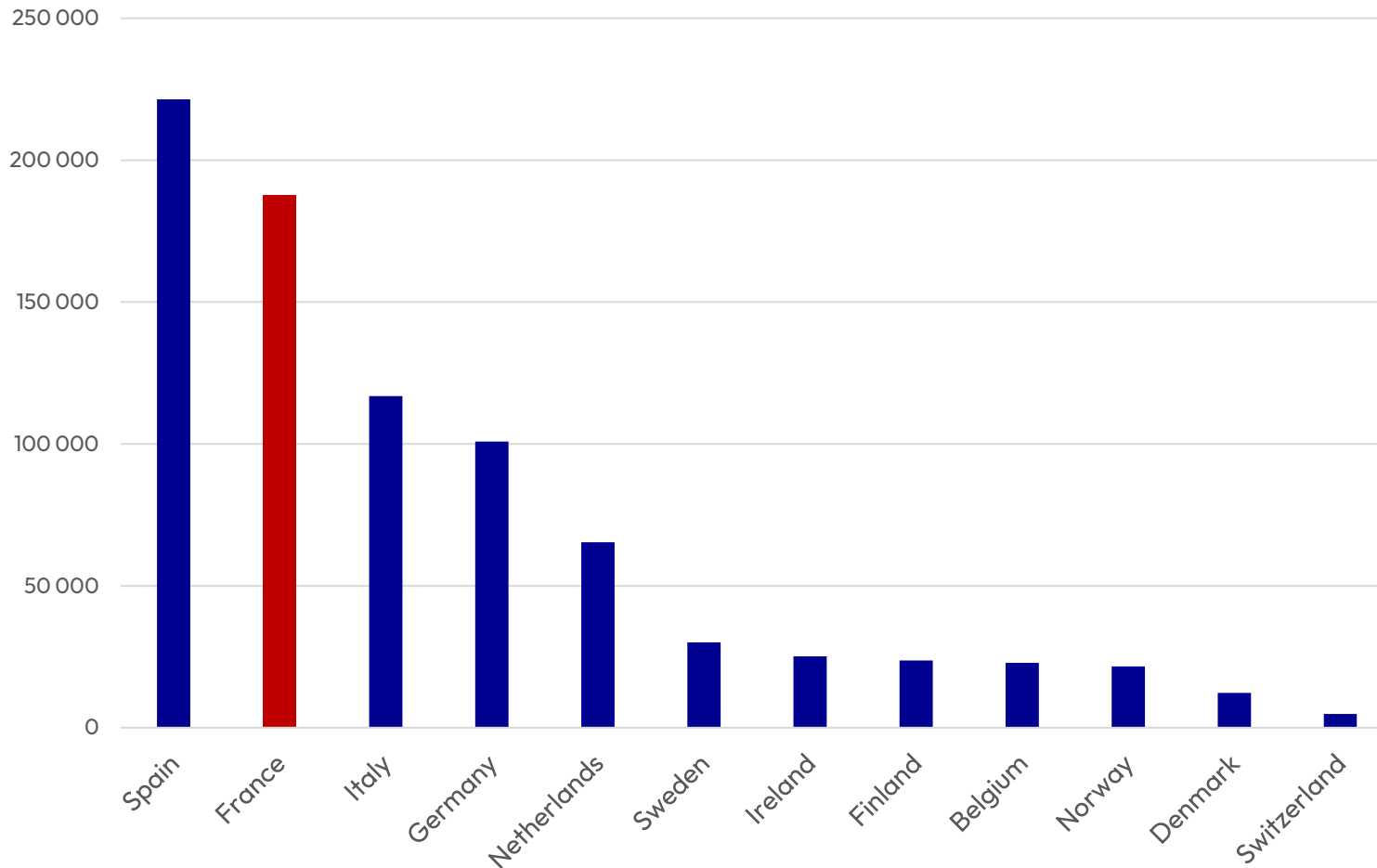
66 commercial ports

In France, including 11 major state-run seaports that handle 80% of maritime cargo traffic.



Strong presence of transport and logistics businesses

Number of transport businesses (2022)
NACE code H



#2

European country with the most transport and logistics businesses.

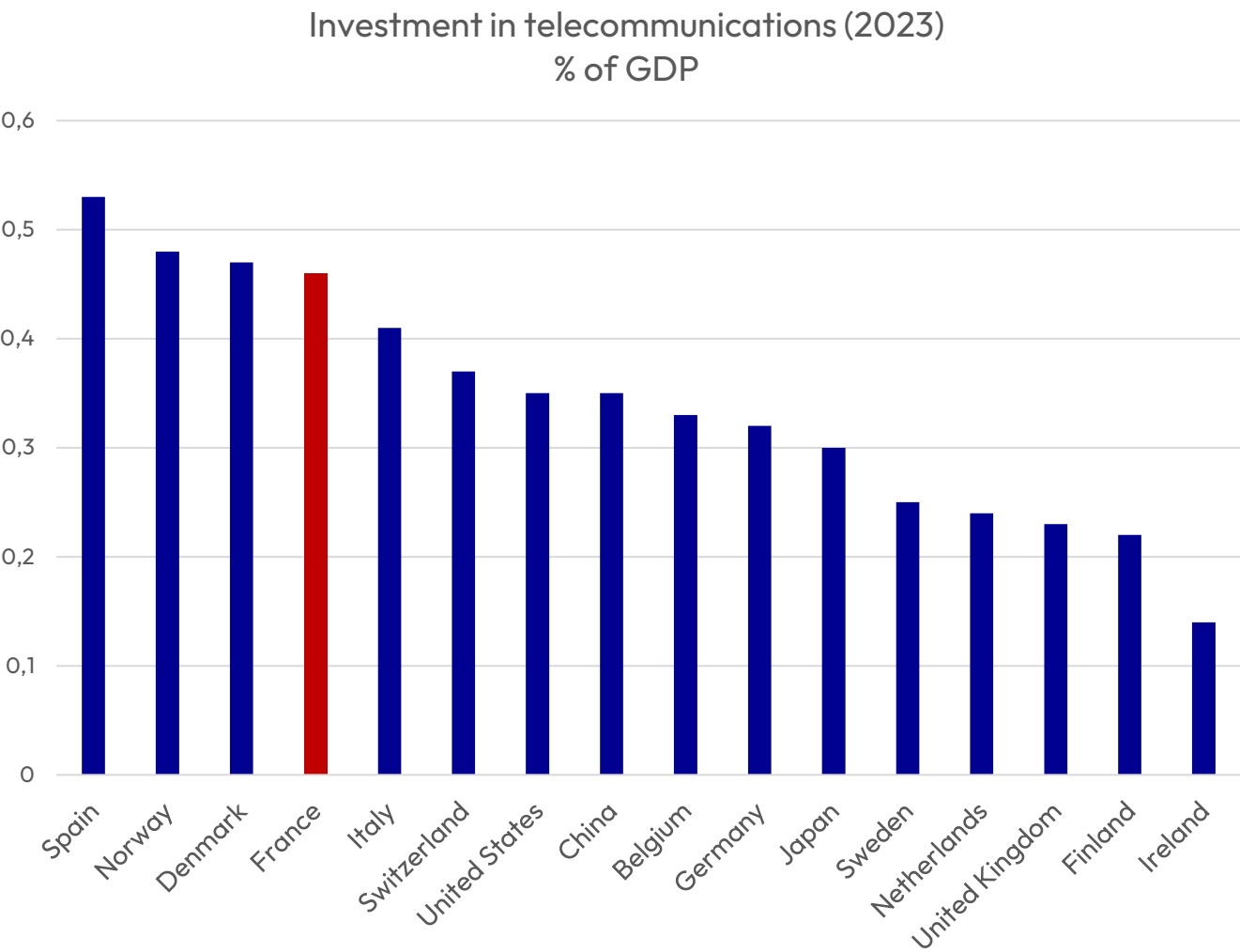
+66%

Growth in the number of transport and logistics businesses in France between 2017 and 2022, compared with +19% on average in the EU.

1.5 million

The number of people who work in the transport and storage sector in France.

High level of investment in telecommunications



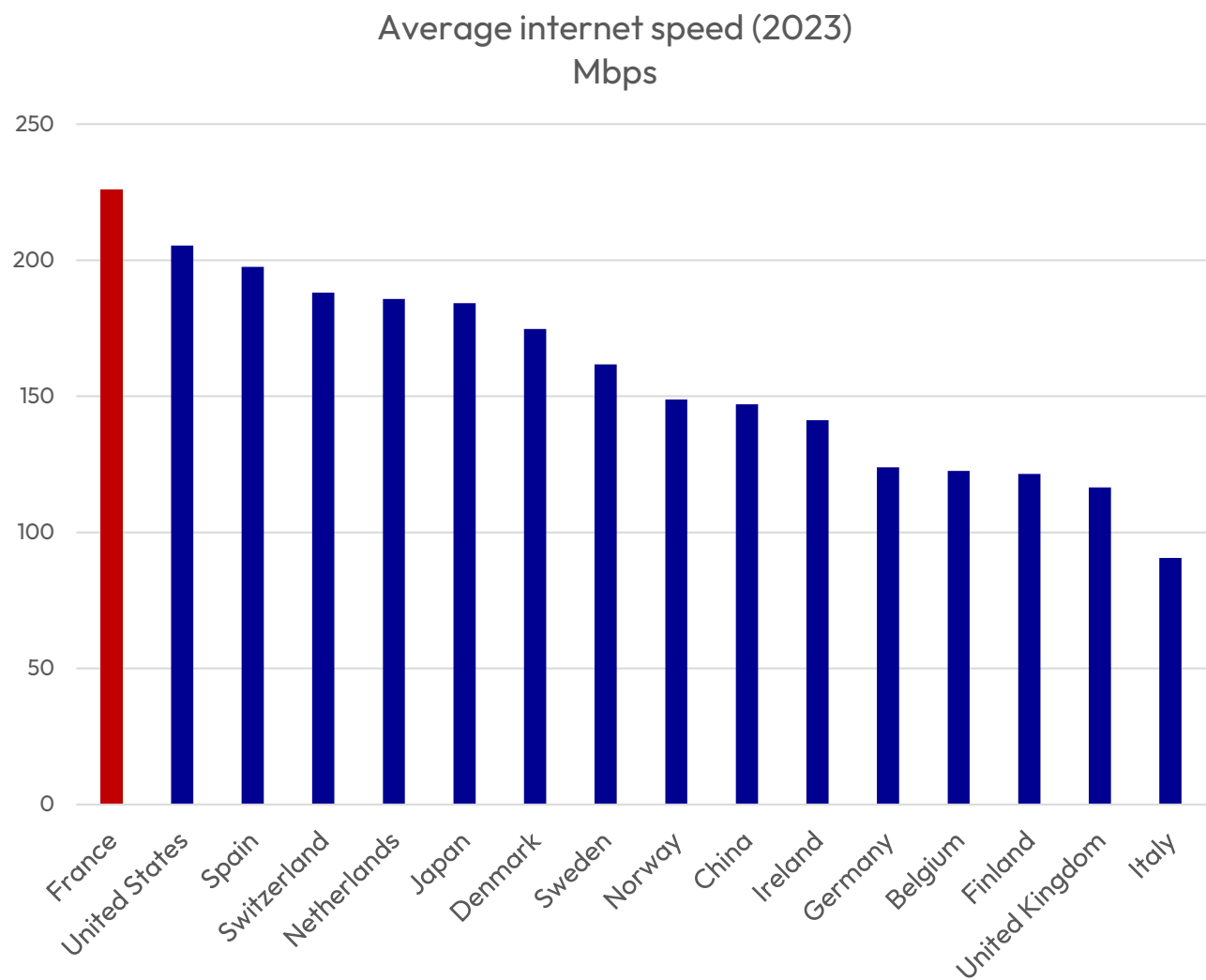
0.46%

Proportion of GDP that is invested in telecommunications infrastructure.

150,000 people

Work in telecommunications in France, the leading country in the EU.

Cutting-edge network infrastructure



#1

European network in terms of average internet speed and the second in the world after Iceland.

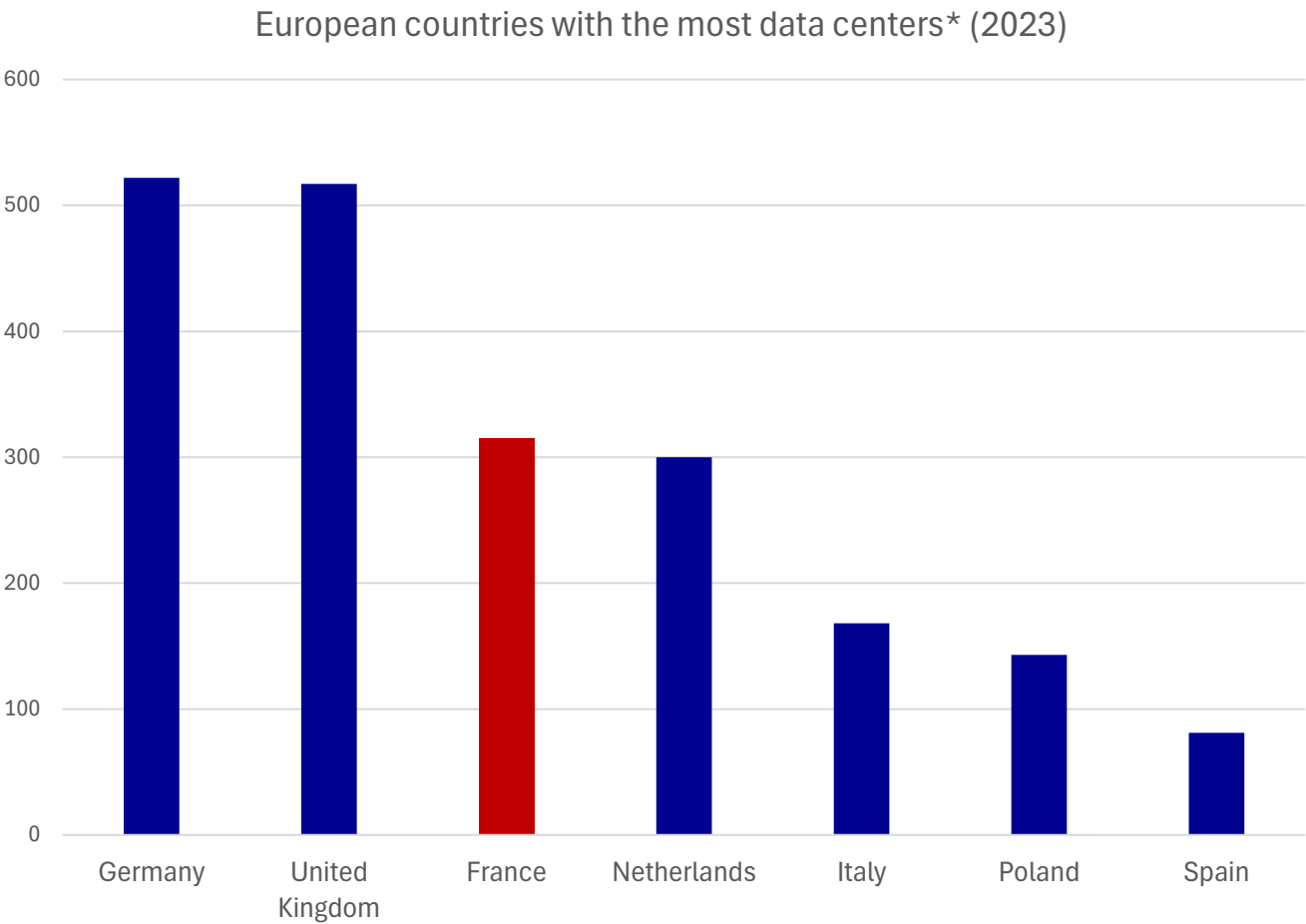
105.7

The number of high-speed mobile subscriptions per 100 inhabitants in France.

92%

The proportion of premises that are covered by very high-speed services on wired networks (fiber, VDSL2, cable), while 89% are potentially connectable to fiber.

Data centers available for professionals



315

Data centers will be operational in France in 2023, the third most in Europe and the sixth most in the world.

€3.4 billion

Direct value-added generated by the data center sector in 2023, i.e. +9.3% between 2018 and 2023.

* Excluding private data centers

METHODOLOGY AND GUIDE TO USE

- ❖ **Methodology:** The “**Key indicators of French attractiveness**” series aims to compare and evaluate the French position in the world and in Europe, through a series of indicators relating to a targeted theme. This presentation focuses on the theme: **Infrastructures**.
- ❖ **Guide to use:** Each slide offers the possibility of customizing the countries highlighted in the charts. By selecting the “**Chart creation**” tab, then “**Select data**”, you will have the ability to include or exclude the countries of your choice, depending on the available data.